

**ASSETS**



- Cash (checking) accounts
- Cash (savings) accounts
- Notes (contracts) owed to you
- Certificates of deposit
- Treasury bills
- Saving certificates
- Life insurance (cash value)
- Money market funds
- Precious metals
- Securities (stocks, bonds)
- Real estate (market value)
- Vehicles (market value)
- Individual retirement plans
- Other assets (specify)

**LIABILITIES**



- Credit obligations on purchases
- Credit card obligations
- Home mortgage
- Other mortgages
- Auto loans
- Personal loans
- Personal guarantees
- Education loans
- Business loan obligations
- Taxes
- Other debts

**NET WORTH**





*Total Net Worth:*

**#VALUE!**